



A Compelling Copper-Gold Porphyry Exploration Opportunity

Corporate Highlights

- Copper-gold exploration in British Columbia, a safe, established mining district
- Focused on the Dungate Project. Accessible by road, with year-round drilling
- 7-hole (3,429m) drill program completed in 2021 with gold intersections including 0.44 g/t Au over 27m
- Phase II drill program expected in Spring 2022
- Compelling targets identified by magnetic & IP surveys, soil & outcrop sampling
- Mineralization at depth confirmed by historic drilling. Only one deep hole (333m long) drilled in 1975 - 142 m of chalcopyrite at bottom of hole
- Led by experienced industry professionals with an extensive track record of exploration success

Share Structure

February 22, 2022

~26M
shares
outstanding

CSE	EDGM
Shares Issued	26,456,589 shares
	300,000 at \$0.10 to Jan 20, 2023
	400,000 at \$0.12 to Nov 13, 2023
Options	1,285,000 at \$0.25 to Feb 19 2024
	122,100 at \$0.23 to Dec 7, 2023
Warrants	323,312 at \$0.10 to May 29, 2023
	1,210,000 at \$0.35 to Jun 23, 2022
Fully-Diluted	30,097,001 shares



The Dungate Project - Northern BC

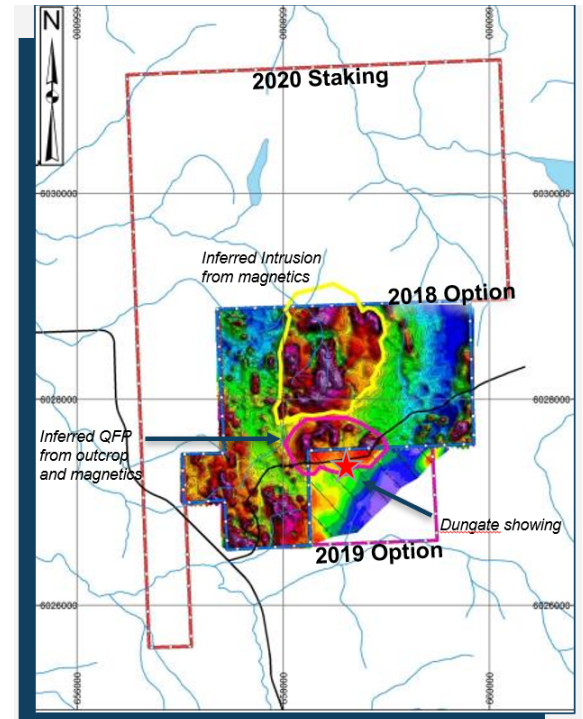
5 Mineral Tenures:

- 1,035.8 hectares (ha) of claims staked in 2020
- 546.4 ha under option

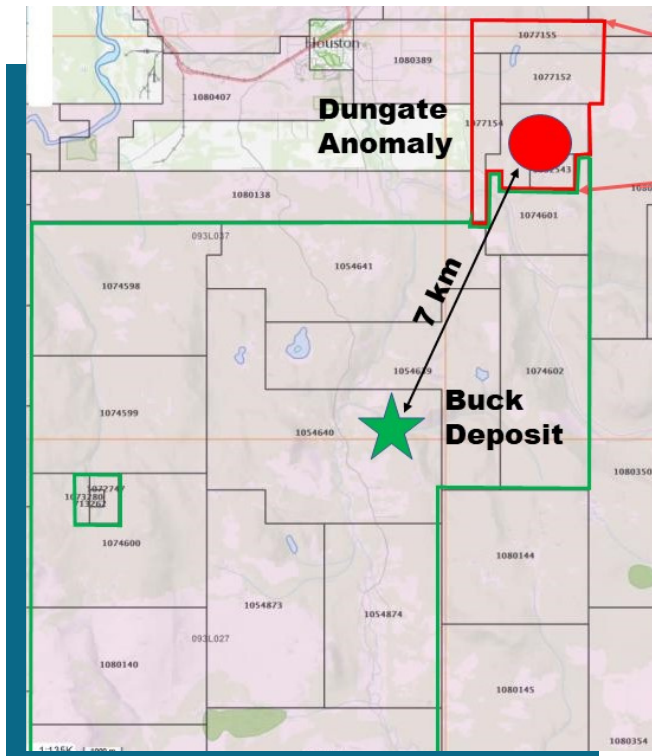
On Road to Equity Silver Mine (26 km to the south)

The Target

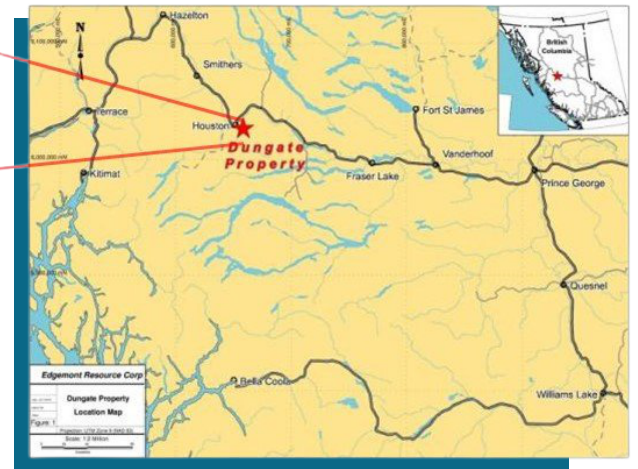
- Quartz Feldspar Porphyry ("QFP") Dungate intrusive identified by historic drilling, sampling, and magnetic and IP surveys
- Possible 2nd Porphyry under cover (outlined in yellow) identified to the north of original Dungate porphyry showing
- Mud Lake Showing – Cu, Ag, Zn
 - Possible Distal High-Grade base metal veins from a Porphyry or an Equity Silver Mine Ag-Zn-(Pb, Cu) style deposit



Dungate Project, Houston, BC



Dungate Project and Sun Summit Project, Houston, BC



Edgemont Property, Dungate Project



Sun Summit's Buck Project



Management and Directors

- **Stuart Rogers** - President & CEO
- **Gordon Steblin**, CPA, CGA - CFO
- **Kevin Arias** - VP Corporate Development
- **Joseph Campbell**, P. Geo - Director
- **Guido Cloetens** - Director



Contact

Stuart Rogers - President & CEO
9th Floor – 1021 West Hastings St.
Vancouver, B.C. V6E 0C3
srogers@edgemontgold.com
(778) 239-3775