Edgemont
GOLD CORP.

AMENDED AND RESTATED UNAUDITED CONDENSED INTERIM FINANCIAL STATEMENTS

Second quarter ended April 30, 2025

(Expressed in Canadian Dollars)

NOTICE TO READER

These amended and restated condensed consolidated interim financial statements for the three and six months ended April 30, 2025 and 2024 (“Amended Statements”) replace and supersede those previously filed on May 30, 2025 (“Original Statements”).

These Amended Statements have been restated to reclassify the loan and exclusivity rights relating to the acquisition of the Company by Laiva Gold Inc. (Note 6) from non-current assets to current assets in accordance with the agreement and to group balances recognized in the statement of cash flows for consistency with the statement of financial position. The Amended Statements include the following adjustments: a) reclassification of the $250,000 exclusivity rights deposit and $750,000 loan resulting in an increase in current assets by $1,000,000, b) increase in the change in accounts payable and accrued liabilities of $25,000 on the statement of cash flows and c) separate out the amount incurred for exploration and evaluation costs of $4,848 in the statement of cash flows.

These Amended Statements replace and supersede the Original Statements previously filed on SEDAR+.

EDGEMONT GOLD CORP.
AMENDED AND RESTATED CONDENSED INTERIM STATEMENTS OF FINANCIAL POSITION
(Expressed in Canadian dollars)
(Unaudited)

	April 30, 2025 (Note 12)	October 31, 2024 (audited)
ASSETS		
CURRENT		
Cash	$ 267,815	$ 796,381
Amounts receivable	8,480	1,259
Prepaid expenses	2,143	2,143
Exclusivity rights deposit (Note 6)	250,000	-
Loan (Note 6)	750,000	-
TOTAL CURRENT ASSETS	1,278,438	799,783
RECLAMATION DEPOSITS (Note 5)	16,000	16,000
DEFERRED EXPLORATION COSTS (Note 6)	145,330	-
EXPLORATION AND EVALUATION ASSETS (Note 5)	1,453,545	1,451,223
TOTAL ASSETS	$ 2,893,313	$ 2,267,006
LIABILITIES		
CURRENT		
Accounts payable and accrued liabilities (Note 7)	$ 27,702	$ 22,105
SHAREHOLDERS' EQUITY		
SHARE CAPITAL (Note 8)	3,974,184	3,248,207
SHARE-BASED PAYMENT RESERVE (Note 8)	344,236	349,151
WARRANT RESERVE (Note 8)	90,980	90,980
DEFICIT	(1,543,789)	(1,443,437)
TOTAL SHAREHOLDERS' EQUITY	2,865,611	2,244,901
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	$ 2,893,313	$ 2,267,006

NATURE OF BUSINESS AND CONTINUANCE OF OPERATIONS (Note 1)

Approved and authorized for issue on behalf of the Board on August 12, 2025.

"Stuart Rogers" Director *"Joseph Campbell"* Director

The accompanying notes are an integral part of these condensed interim financial statements

EDGEMONT GOLD CORP.
AMENDED AND RESTATED CONDENSED INTERIM STATEMENTS OF COMPREHENSIVE LOSS
(Expressed in Canadian dollars)
(Unaudited)

	Notes	Three Months Ended April 30, 2025	Three Months Ended April 30, 2024	Six Months Ended April 30, 2025	Six Months Ended April 30, 2024
Expenses					
Bank charges		$ 399	$ 100	$ 503	$ 205
Consulting		50,000	-	50,000	-
Management fees	9	15,000	15,000	30,000	30,000
Office and miscellaneous		1,371	833	2,408	1,479
Professional fees	9	6,756	11,805	11,256	16,455
Share-based payment expense	8 & 9	-	44,233	-	44,233
Shareholder relations		2,510	813	4,183	1,605
Transfer agent and filing fees		3,569	4,385	8,115	9,275
Travel and entertainment		701	562	1,253	1,771
Net loss before income taxes		(80,306)	(77,731)	(107,718)	(105,023)
Other items					
Interest income		1,947	7,525	7,366	15,479
Net loss and comprehensive loss		$ (78,359)	$ (70,206)	$ (100,352)	$ (89,544)
Loss per share (basic and diluted)		**$ (0.00)**	**$ (0.00)**	**$ (0.00)**	**$ (0.01)**
Weighted average number of common shares outstanding		**26,609,082**	**17,088,294**	**21,769,785**	**17,088,294**

The accompanying notes are an integral part of these condensed interim financial statements

EDGEMONT GOLD CORP.
AMENDED AND RESTATED CONDENSED INTERIM STATEMENTS OF CHANGES IN SHAREHOLDERS' EQUITY
(Expressed in Canadian dollars)

		Common Shares					
	Note	Number of Shares	Amount	Share-based payment reserve	Warrant reserve	Deficit	Total
			$	$	$	$	$
BALANCE, OCTOBER 31, 2023		17,088,294	3,248,207	304,918	90,980	(1,291,598)	2,352,507
Share-based payments	8	-	-	44,233	-	-	44,233
Net loss for the period		-	-	-	-	(89,544)	(89,544)
BALANCE, APRIL 30, 2024		17,088,294	3,248,207	349,151	90,980	(1,381,142)	2,307,196
BALANCE, OCTOBER 31, 2024		17,088,294	3,248,207	349,151	90,980	(1,443,437)	2,244,901
Shares issued for cash	8	8,500,000	425,000	-	-	-	425,000
Stock options exercised	8	100,000	6,500	-	-	-	6,500
Reallocation of share-based payments	8	-	4,915	(4,915)	-	-	-
Warrants exercised	8	3,800,000	304,000	-	-	-	304,000
Share issuance costs	8	-	(14,438)	-	-	-	(14,438)
Net loss for the period		-	-	-	-	(100,352)	(100,352)
BALANCE, APRIL 30, 2025		29,488,294	3,974,184	344,236	90,980	(1,543,789)	2,865,611

The accompanying notes are an integral part of these condensed interim financial statements

EDGEMONT GOLD CORP.
AMENDED AND RESTATED CONDENSED INTERIM STATEMENTS OF CASH FLOWS
(Expressed in Canadian dollars)

	Six months ended April 30, 2025 (Note 12)	Six months ended April 30, 2024
OPERATING ACTIVITIES		
Net loss	$ (100,352)	$ (89,544)
Items not involving cash:		
Share-based payments	-	44,233
Changes in non-cash working capital balances:		
(Increase) decrease in amounts receivable	(7,222)	(1,135)
Decrease in prepaid expenses	-	900
Increase (decrease) in accounts payable and accrued liabilities	5,598	(18,998)
Cash used in operating activities	(101,976)	(64,544)
INVESTING ACTIVITIES		
Exclusivity rights deposit	(250,000)	-
Loan	(750,000)	-
Exploration and evaluation costs	(4,848)	(4,460)
Deferred exploration costs	(145,330)	-
Mineral tax credit	2,526	-
Cash used in investing activities	(1,147,652)	(4,460)
FINANCING ACTIVITIES		
Issuance of common shares	425,000	-
Warrants exercised	304,000	-
Options exercised	6,500	-
Share issue costs	(14,438)	-
Cash provided by financing activities	721,062	-
CHANGE IN CASH	(528,566)	(69,004)
CASH, BEGINNING OF PERIOD	796,381	903,174
CASH, END OF PERIOD	$ 267,815	$ 834,170

The accompanying notes are an integral part of these condensed interim financial statements

1. NATURE OF BUSINESS AND CONTINUANCE OF OPERATIONS

Edgemont Gold Corp. (the "Company") was incorporated on August 2, 2018 under the laws of British Columbia under the name Edgemont Resource Corp. On January 30, 2020, the Company changed its name to Edgemont Gold Corp. The address of the Company's corporate office and its principal place of business is 9th Floor - 1021 West Hastings Street, Vancouver, B.C. V6E 0C3. The Company's shares are listed on the Canadian Securities Exchange ("CSE") under the symbol "EDGM".

The Company's principal business activities include the acquisition and exploration of mineral property assets. As at April 30, 2025 the Company had not yet determined whether the Company's mineral property assets contain ore reserves that are economically recoverable. The recoverability of amounts shown for exploration and evaluation assets is dependent upon the discovery of economically recoverable reserves, confirmation of the Company's interest in the underlying mineral claims, the ability of the Company to obtain the necessary financing to complete the development of and the future profitable production from the property or realizing proceeds from its disposition. The outcome of these matters cannot be predicted at this time.

During the period ended April 30, 2025, the Company incurred a net loss of $100,352 and has an accumulated deficit of $1,543,789 as at April 30, 2025. The Company has not yet begun to generate revenues and its operations have been funded by the issuance of equity. The Company's ability to continue its operations and to realize its assets at their carrying values is dependent upon obtaining additional financing and generating revenues sufficient to cover its operating costs. These circumstances indicate the existence of a material uncertainty that may cast significant doubt upon the Company's ability to continue as a going concern.

These financial statements do not give effect to any adjustments which would be necessary should the Company be unable to continue as a going concern and therefore be required to realize its assets and discharge its liabilities in other than the normal course of business and at amounts different from those reflected in these financial statements. These adjustments could be material.

2. MATERIAL ACCOUNTING POLICY INFORMATION

These financial statements were authorized for issue in accordance with a resolution from the Board of Directors on August 12, 2025.

a) Statement of compliance

These unaudited condensed interim financial statements, including comparatives, have been prepared in accordance with International Accounting Standard 34 "Interim Financial Reporting" ("IAS 34") using accounting policies consistent with the IFRS Accounting Standards issued by the International Accounting Standards Board ("IASB").

These unaudited condensed interim financial statements do not include all of the information required of a full annual financial report and are intended to provide users with an update in relation to events and transactions that are significant to an understanding of the changes in financial position and performance of the Company since the end of the last annual reporting period. It is therefore recommended that this financial report be read in conjunction with the audited annual financial statements of the Company for the year ended October 31,2024.

b) Basis of presentation

These financial statements have been prepared on the historical cost basis, with the exception of financial instruments which are measured at fair value. In addition, these financial statements have been prepared using the accrual basis of accounting, except for cash flow information.

The accounting policies set out below have been applied consistently to all periods presented in these financial statements.

3. SIGNIFICANT ACCOUNTING ESTIMATES AND JUDGMENTS

The preparation of these financial statements requires management to make certain estimates, judgments and assumptions that affect the reported amounts of assets and liabilities at the date of the financial statements and reported amounts of expenses during the reporting period. Actual outcomes could differ from these estimates. These financial statements include estimates which, by their nature, are uncertain. The impacts of such estimates are pervasive throughout the financial statements and may require accounting adjustments based on future occurrences. Revisions to accounting estimates are recognized in the period in which the estimate is revised and future periods if the revision affects both current and future periods. These estimates are based on historical experience, current and future economic conditions and other factors, including expectations of future events that are believed to be reasonable under the circumstances.

Significant assumptions about the future and other sources of estimation uncertainty that management has made at the financial position reporting date, that could result in a material adjustment to the carrying amounts of assets and liabilities, in the event that actual results differ from assumptions made, relate to, but are not limited to, the following:

Significant accounting estimates

i. the assessment of indications of impairment of the exploration and evaluation assets and related determination of the net realizable value and impairment of the exploration and evaluation assets where applicable;
ii. the assessment of fair value of share-based payments and equity-based compensation; and
iii. the measurement of deferred income tax assets and liabilities.

Significant accounting judgments

i. the determination of categories of financial instruments; and
ii. the evaluation of the Company's ability to continue as a going concern.

4. FUTURE ACCOUNTING POLICY CHANGES

In April 2024, the IASB issued IFRS 18, *Presentation and Disclosures in Financial Statements*, to replace IAS 1, *Presentation of Financial Statements*, effective January I, 2027, with early adoption permitted. The new standard is aimed to set out overall requirements for presentation and disclosures in the financial statements. Management is reviewing the impact the standard will have on the financial statements.

In May 2024, the IASB issued amendments to IFRS 9, *Financial Instruments*, and IFRS 7, *Financial Instruments: Disclosures* to address the classification and measurement of financial instruments, with an emphasis to clarify the date of recognition and derecognition of financial asset and liabilities, effective January 1, 2026, with early adoption permitted. Management is reviewing the impact of these amendments, but they are not expected to have a material impact on the financial statements.

(Expressed in Canadian dollars)

5. EXPLORATION AND EVALUATION ASSETS

		Dungate Creek
Acquisition costs:		
Balance, October 31, 2024 and April 30, 2025	$	203,100
Deferred exploration costs:		
Balance, October 31, 2023		1,244,419
Additions:		
Field expenses		8,420
Total additions for the year		8,420
Less exploration tax credit		(4,716)
Balance, October 31, 2024		1,248,123
Additions:		
Field expenses		4,848
Total additions for the period		4,848
Less exploration tax credit		(2,526)
Balance, April 30, 2025		1,250,445
Total Balance Dungate, October 31, 2024	$	1,451,223
Total Balance Dungate, April 30, 2025	$	1,453,545

5. EXPLORATION AND EVALUATION ASSET (continued)

Dungate Creek Property Option Agreement

The Optionors of the Dungate Creek Property will retain a 2% Net Smelter Returns royalty on the Property. The Company has the right to purchase 1% of the royalty for $1,000,000 for each of the Dungate Creek and Mike properties at any time prior to the commencement of commercial production.

As at April 30, 2025, the Company held $16,000 (October 31, 2024 - $16,000) in reclamation bonds for indemnification on any site restoration cost required on the Dungate Property. The deposits are recorded at fair value.

6. LAIVA GOLD INC AGREEMENT

Pursuant to an agreement dated January 23, 2025, the Company paid $250,000 for exclusivity rights concerning a potential business transaction between the Company and Laiva Gold Inc. ("Laiva"). If a definitive agreement is not executed, Laiva will pay a break fee of $500,000 to the Company.

On February 20, 2025, the Company announced that it has entered into a non-binding letter of intent (the "LOI") dated February 20, 2025 with Laiva, an Alberta private company, which contemplates the acquisition by the Company of all the issued and outstanding common shares of Laiva from the shareholders of Laiva (the "Transaction"). As consideration under the Transaction, the Company will issue such number of post-Consolidation (as defined below) common shares in the capital of the Company (each, a "Consideration Share") to the shareholders of Laiva as is equal to the total number of shares of Laiva outstanding immediately prior to the closing of the Transaction (the "Closing").

The LOI contemplates that the parties will draft, finalize and execute a definitive agreement (a "Definitive Agreement") respecting the Transaction. The Transaction and the entering into of a Definitive Agreement are subject to mutual due diligence investigations. The Company expects to provide an update respecting the Transaction, any required shareholder and regulatory approvals, the Concurrent Financing (as defined below), the Laiva Financing (as defined below) and the status of the Definitive Agreement in due course. It is anticipated that the Company will complete a share consolidation on a three-for-one (3:1) basis (the "Consolidation") immediately prior to the Closing.

In connection with the Transaction, the Company and Laiva intend to conduct private placement offerings of: (a) subscription receipts of the Company, for aggregate gross proceeds of no less than $7,500,000; and / or (b) convertible debentures of either the Company, Laiva or special purpose financing entities for aggregate gross proceeds of no less than $7,500,000, all on terms as to be mutually agreed to by the parties (collectively, the "Concurrent Financing"). In addition, it is anticipated that prior to Closing, the parties will organize a private placement of securities of Laiva for aggregate gross proceeds of up to $7,500,000 (the "Laiva Financing").

Concurrent to the LOI, the Company advanced to Laiva an unsecured loan in the principal amount of $750,000 (the "Bridge Loan") pursuant to a promissory note. The Bridge Loan bears simple interest at a rate of 5% per annum and will mature and be repayable by Laiva to the Company on the earlier of (a) the date that is 6 months after the date of the LOI; (b) the Outside Date as defined in the Definitive Agreement; and (C) if no Definitive Agreement is entered into by the parties, upon the date of termination of the LOI.

As at April 30, 2025, the Company incurred $145,330 for deferred exploration costs related to the Transaction.

(Expressed in Canadian dollars)

7. ACCOUNTS PAYABLE AND ACCRUED LIABILITIES

	April 30, 2025	October 31, 2024
Accounts payable	$ 27,702	$ 105
Accrued liabilities	-	22,000
Total	$ 27,702	$ 22,105

8. SHARE CAPITAL

a) Authorized:

The Company is authorized to issue an unlimited number of common shares without par value.

b) Issued and Outstanding as at April 30, 2025: 29,488,294 (October 31, 2024: 17,088,294) common shares.

For the period ended April 30, 2025, the Company had the following share capital transactions:

(i) On February 12, 2025, the Company closed a non-brokered private placement of 8,500,000 units at $0.05 per unit for gross proceeds of $425,000. Each unit is comprised of one common share and one warrant, with each warrant entitling the holder to purchase an additional common share at an exercise price of $0.05 per share until February 12, 2028.
(ii) During the quarter ended April 30, 2025, 3,800,000 warrants at $0.08 per share were exercised for proceeds of $304,000.
(iii) During the quarter ended April 30, 2025, 100,000 options at $0.065 per share were exercised for proceeds of $6,500.

For the year ended October 31, 2024, there were no share capital transactions.

c) Share purchase warrants

The following is a summary of the changes in the Company's share purchase warrants for the periods ended April 30, 2025 and October 31, 2024:

	Number of warrants	Expiry	Weighted Average Exercise Price	Weighted Average Exercise Period (years)
October 31, 2023 and 2024	3,800,000		$ 0.08	0.42
Exercised	(3,800,000)		$ 0.08	-
Granted	8,500,000		$ 0.05	3.00
April 30, 2025	8,500,000		$ 0.05	2.78

As at April 30, 2025, the following warrants were outstanding:

Expiry	Number of warrants	Weighted Average Exercise Price	Weighted Average Exercise Period (years)
February 12, 2028	8,500,000	$0.05	2.78
	8,500,000	$ 0.05	2.78

(Expressed in Canadian dollars)

8. SHARE CAPITAL (continued)

d) Stock Options

The following is a summary of the changes in the Company's stock options for the periods ended April 30, 2025 and October 31, 2024:

	Number Options		Weighted Average Exercise Price
Outstanding, October 31, 2023	1,087,500	$	0.28
Granted	900,000		0.065
Expired	(200,000)		0.24
Expired	(412,500)		0.50
Outstanding, October 31, 2024	1,375,000	$	0.077
Exercised	(100,000)		0.065
Outstanding, April 30, 2025	1,275,000	$	0.078
Exercisable, April 30, 2025	1,275,000	$	0.078

The Company applies the fair value method in accounting for its stock options applying the Black-Scholes Option Pricing Model using the following weighted average estimates:

	April 30, 2025	**October 31, 2024**
Share price	N/A	$0.065
Risk free interest rate	N/A	3.76%
Expected life	N/A	3.0 years
Expected volatility	N/A	131%
Expected forfeiture rate	N/A	Nil
Expected dividends	N/A	Nil

For the purposes of estimating the fair value of options using Black-Scholes Option Pricing Model, certain assumptions are made such as expected dividend yield, volatility of the market price of the Company's shares, risk-free interest rates and expected average life of the options.

As at April 30, 2025, the following options were outstanding and exercisable:

Expiry Date	Number Options		Weighted Average Exercise Price	Weighted Average Exercise Period (years)
December 9, 2025	475,000	$	0.10	0.61
April 5, 2027	800,000	$	0.065	1.93
	1,275,000	$	0.078	1.44

(Expressed in Canadian dollars)

9. RELATED PARTY BALANCES AND TRANSACTIONS

Parties are considered to be related if one party has the ability, directly or indirectly, to control the other party or exercise significant influence over the other party in making financial and operating decisions or is a member of key management. Related parties may be individuals or corporate entities. A transaction is considered to be a related party transaction when there is a transfer of resources or obligations between related parties.

The Company has incurred the following key management personnel cost from related parties:

	Period ended April 30, 2025	Period ended April 30, 2024
Management fees	$ 30,000	$ 30,000
Professional fees	10,000	9,000
Share-based payments	-	39,318
Total	$ 40,000	$ 78,318

Management fees were incurred from a private company controlled by the Chief Executive Officer of the Company. Professional fees were incurred from a private company controlled by the Chief Financial Officer of the Company. Key management includes directors and key officers of the Company, including the President, Chief Executive Officer and Chief Financial Officer.

10. MANAGEMENT OF CAPITAL

The Company's objectives when managing capital are to safeguard the Company's ability to continue as a going concern in order to pursue the sourcing and exploration of its resource properties. The Company does not have any externally imposed capital requirements to which it is subject.

The Company considers the aggregate of its share capital and deficit as capital. The Company manages the capital structure and makes adjustments to it in light of changes in economic conditions and the risk characteristics of the underlying assets. To maintain or adjust the capital structure, the Company may attempt to issue new shares or dispose of assets or adjust the amount of cash.

11. FINANCIAL INSTRUMENTS AND FINANCIAL RISK

International Financial Reporting Standards 7, *Financial Instruments: Disclosures*, establishes a fair value hierarchy that reflects the significance of the inputs used in making the measurements. The fair value hierarchy has the following levels:

Level 1 - quoted prices (unadjusted) in active markets for identical assets or liabilities;

Level 2 - inputs other than quoted prices included in Level 1 that are observable for the asset or liability, either directly (i.e. as prices) or indirectly (i.e. derived from prices); and

Level 3 - inputs for the asset or liability that are not based on observable market data (unobservable inputs).

11. FINANCIAL INSTRUMENTS AND FINANCIAL RISK (continued)

Fair Value of Financial Instruments

The Company's financial assets include cash and is classified as Level 1. The carrying value of these instruments approximates their fair values due to the relatively short periods of maturity of these instruments.

Assets measured at fair value on a recurring basis were presented on the Company's statements of financial position as at April 30, 2025 are as follows:

	Fair Value Measurements Using			
	Quoted Prices in Active Markets For Identical Instruments (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)	Total
Cash	$ 267,815	$ –	$ –	$267,815

Fair value

The fair value of the Company's financial instruments approximates their carrying value as at April 30, 2025 because of the demand nature or short-term maturity of these instruments.

Financial risk management objectives and policies

The Company's financial instruments include cash and accounts payable. The risks associated with these financial instruments and the policies on how to mitigate these risks are set out below. Management manages and monitors these exposures to ensure appropriate measures are implemented on a timely and effective manner.

(i) *Currency risk*

The Company's expenses are denominated in Canadian dollars. The Company's corporate office is based in Canada and current exposure to exchange rate fluctuations is minimal.

The Company does not have any significant foreign currency denominated monetary liabilities. The principal business of the Company is the exploration and evaluation of mineral assets. The Company is not exposed to significant foreign currency risk.

(ii) *Interest rate risk*

The Company is exposed to interest rate risk on the variable rate of interest earned on bank deposits. The fair value interest rate risk on bank deposits is insignificant as the deposits are short-term.

The Company has not entered into any derivative instruments to manage interest rate fluctuations.

11. FINANCIAL INSTRUMENTS AND FINANCIAL RISK (continued)

(iii) *Credit risk*

Credit risk is the risk of loss associated with the counterparty's inability to fulfill its payment obligations. Financial instruments that potentially subject the Company to concentrations of credit risks consist principally of cash and amounts receivable. To minimize the credit risk the Company places these instruments with a high-quality financial institution. The majority of cash is deposited in a bank account held with a major Canadian bank. The Company has secondary exposure to credit risk on its amounts receivable. This risk is minimal as receivables consist primarily of refundable goods and services taxes owing from the Government of Canada and exploration tax credits owing from the Government of British Columbia.

(iv) *Liquidity risk*

In the management of liquidity risk of the Company, the Company maintains a balance between continuity of funding and the flexibility through the use of borrowings. Management closely monitors the liquidity position and expects to have adequate sources of funding to finance the Company's projects and operations. The Company's liquidity risk has been assessed as high.

12. RESTATEMENT

The Company has restated its April 30, 2025 condensed interim financial statement of financial position and condensed interim statement of cash flows to correct material errors in its prior filing. The following tables present the impact of the restatement adjustments on the Company's previously issued condensed interim financial statements for the three and six months ended April 30, 2025:

a) To reclassify the loan and exclusivity rights related to the Transaction increasing the balance of the current assets by $1,000,000;
b) To group non-cash working capital balances in the statement of cash flows to be consistent with the statement of financial position resulting in an increase to accounts payable and accrued liabilities of $25,000; and
c) To reallocate the amounts incurred for exploration and evaluation assets from deferred exploration costs of $4,848.

Condensed Interim Statement of Financial Position
(Expressed in Canadian dollars)

	April 30, 2025	Restatement	April 30, 2025
ASSETS			
CURRENT			
Cash	$ 267,815	-	$ 267,815
Amounts receivable	8,480	-	8,480
Prepaid expenses	2,143	-	2,143
Exclusivity rights deposit	-	250,000	250,000
Loan	-	750,000	750,000
TOTAL CURRENT ASSETS	278,438	1,000,000	1,278,438
RECLAMATION DEPOSITS	16,000		16,000
EXCLUSIVITY RIGHTS DEPOSIT	250,000	(250,000)	-
LOAN	750,000	(750,000)	-
DEFERRED EXPLORATION COSTS	145,330	-	145,330
EXPLORATION AND EVALUATION ASSETS	1,453,545	-	1,453,545
TOTAL ASSETS	$ 2,893,313	(1,000,000)	$ 2,893,313

12. RESTATEMENT (continued)

Condensed Interim Statement of Cash Flows
(Expressed in Canadian dollars)

	Six months ended April 30, 2025	Restatement	Six months ended April 30, 2025
OPERATING ACTIVITIES			
Net loss	$ (100,352)	-	$ (100,352)
Changes in non-cash working capital balances:			
(Increase) decrease in amounts receivable	(7,222)	-	(7,222)
Increase (Decrease) in accounts payable and accrued liabilities	(19,402)	25,000	5,598
Increase in due to related parties	25,000	(25,000)	-
Cash used in operating activities	(101,976)	-	(101,976)
INVESTING ACTIVITIES			
Exclusivity rights deposit	(250,000)	-	(250,000)
Loan	(750,000)	-	(750,000)
Exploration and evaluation costs	-	4,848	(4,848)
Deferred exploration costs	(150,178)	(4,848)	(145,330)
Mineral tax credit	2,526	-	2,526
Cash used in investing activities	(1,147,652)	-	(1,147,652)
FINANCING ACTIVITIES			
Issuance of common shares	425,000	-	425,000
Warrants exercised	304,000	-	304,000
Options exercised	6,500	-	6,500
Share issue costs	(14,438)	-	(14,438)
Cash provided by financing activities	721,062	-	721,062
CHANGE IN CASH	(528,566)	-	(528,566)
CASH, BEGINNING OF PERIOD	796,381	-	796,381
CASH, END OF PERIOD	$ 267,815	-	$ 267,815